

One-stop solution. For a global transformation.

An integrated investment management business embraces digital transformation to empower employees with instant access to information, smoother workflows, and greater efficiency

THE CLIENT

The organization is a leading infrastructure and private equity investment manager with headquarters in London, international offices in Rome, Madrid, Sydney and Luxembourg, and a regional network of offices in the UK including Nottingham, Manchester, Leicester, Milton Keynes, Edinburgh, and Cambridge.



28000+

Retail investors



200+

Institutional investors



270+

Clean energy investments

BEFORE THE SOLUTION

- Outdated document management system with local storage for all existing documents, including extensive handwritten records
- Newspaper cuttings are shared on notice boards to create employee awareness, but limited effect since could not be accessed digitally
- Disbursed repositories and inefficient workflow led to disorganized data storage

CHALLENGES

- Existing system generated huge amounts of data and documents without proper indexing, so difficult to access at times of need
- Documents without proper metadata such as the version, category, or date were present in the system and were piling up continuously
- No governance rules or regulations for storing new data

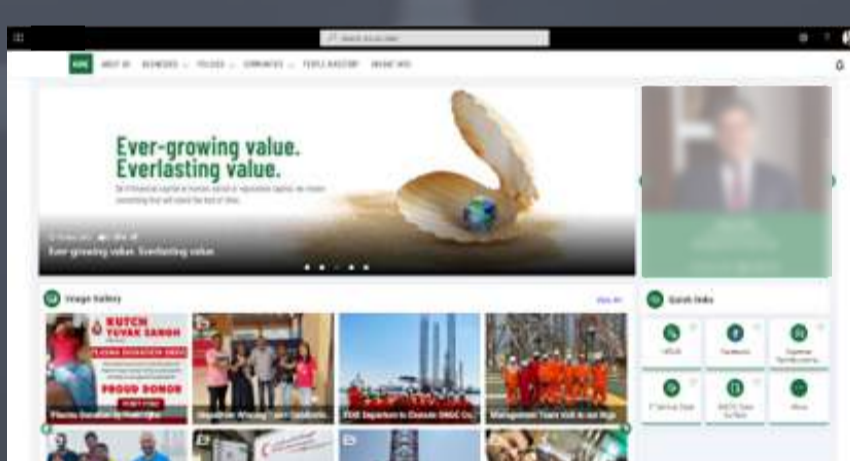
OBJECTIVES

- Overhaul existing systems to create a single, centralized solution to store documents generated across all departments
- Improve user experience to boost employee adoption and support for digitization
- Leverage latest tools in the market to empower comprehensive features to accelerate workflows and provide the right information to the right user at the right time
- Identify opportunities to improve collaboration and simplify communication

SOLUTION

Mesh, Acuvate's AI-powered employee experience platform, functions as a powerful central hub that structures and stores data efficiently for faster access, improved workflows, and robust security

- Digital transformation of the organization infrastructure with Mesh, Acuvate's modern SharePoint intranet solution
- Documents generated from all activities including HR, training, employees, SOPs, etc. are all properly structured and stored in a centralized location but accessible everywhere
- Existing data is identified, analyzed, and then indexed to enable Search
- Cognitive Enterprise Search capabilities to scan even handwritten notes faster, and with high accuracy
- User-centric search for easy access to information across documents, blogs, SMEs, images, video content, newspaper cuttings, etc.
- Advanced filtering capabilities for Deep Search i.e., retrieve files with the keyword even within the content of the documents, presentations, etc.
- Dashboard views for Business Applications, Teams app for intranet, Mobile app to help users stay connected on-the-go, Powerful enterprise search
- Mesh streamlines processes, unlocks powerful BI insights, and provides a centralized hub that powers an entire global network, seamlessly



MESH 3.0

Right content. Right time. To the right person

Mesh revolutionizes the Intranet with a transformational approach that empowers communication, collaboration, and content management across the organization. Powered by AI-driven technologies such as Cognitive Services, ML, Voice detection, image analysis, and more, it streamlines workflows, offers powerful insights, and provides robust security.

FEATURES

Application integration

Personalization & Customization

Instant access to knowledge

Communication / collaboration

Digital user experience

Idea management

TECHNOLOGIES EMPLOYED



SharePoint Online



Microsoft Azure



Azure Cognitive Search



Teams app

RESULTS

A completely transformed Digital workplace with a comprehensive document management system

Latest tools such as Teams, SharePoint, etc. introduced across the organization with training for employee adoption

Comprehensive and Deep Search enabled to access complete information

Even images can be analyzed for written content, such as in newspapers, and made available for Search

Improved employee experience and productivity with significant savings in time and effort

Decreased operational costs